

Sage 300 2025 Release Notes

Thank you for choosing a Sage business management solution.

These release notes contain important information about Sage 300, including information about product changes that are not in the documentation.

In this document:

Product updates contain modified versions of one or more Sage 300 program components. A product update is not a full upgrade or a product replacement. Each product update is valid only until we release the next product update or the next version of Sage 300.

Depending on your purchase agreement, some features described here may not be available in your product.

For more information about feature availability, see Sage Knowledgebase article [220924460105946](#).

What's new in Product Update 2

This section contains a summary of new features and changes in Product Update 2.

Important! If you are using Sage 300 Web Screens and have installed both Sage 300 Canadian AND US Payroll, it is essential that the same version of the Canadian and US Tax Updates are installed. Failure to do so may prevent successful login to the Web Screens.

General improvements

This release includes the following new features and improvements in both Sage 300 web screens and Sage 300 classic screens:

Web Screens

We have an exciting new feature that enables you to create a list of favorite web screens.

You can mark the screens you want to add to the list, and unmark those you want to remove, using the star icon next to each screen.

For more information, see [Create a list of favorite screens](#) in Sage 300 Web.

We have also improved the overall performance of web screens.

Bank Feeds

The bank feeds feature has been updated to align with current technology requirements. As a result, you will go through an on-boarding process when using it.

The on-boarding process requires you to create a new or use an existing Sage ID to setup bank feeds.

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Note: If you already have bank feeds set up, the on-boarding process will be followed by a behind-the-scenes migration of the existing setup to the new bank feeds.

Sage Intelligence

Sage Intelligence has two new features:

1. Auto-Bulk Import, with the following functionality:

- Detects new reports automatically when the software launches.
- Introduces a comprehensive progress overview screen which provides a clear view of the total import progress and allows users to cancel the import if needed.
- Fully supports consolidation reports, enhancing both the new Auto-Bulk and the existing manual Bulk Import processes.

2. Report Scheduling which:

- allows you to automate report generation directly within the application;
- enables you to set daily or weekly schedules for your reports, with the ability to specify exact times and days;
- ensures timely execution and saves the output to the specified location.

Program fixes

This product update also includes program fixes. See the [list of fixed issues](#) in Technical Information for more information.

What's new in Product Update 1

Important! If you are using Sage 300 Web Screens and have installed both Sage 300 Canadian AND US Payroll, it is essential that the same version of the Canadian and US Tax Updates are installed. Failure to do so may prevent successful login to the Web Screens.

This section contains a summary of new features and changes in Product Update 1.

General improvements

This release includes the following new features and improvements in both Sage 300 web screens and Sage 300 classic screens:

Accounts Payable

We have updated the T5018 (CPRS) forms for Tax Year 2024.

Program fixes

This product update also includes program fixes. See the [list of fixed issues](#) in Technical Information for more information.

What's new in Sage 300 2025

This section contains a summary of new features and changes in the 2025 release.

This release includes the following new features and improvements in both Sage 300cloud web screens and Sage 300 classic screens:

Payroll

Sage 300 US and Canadian Payroll web screens are now installed by the Payroll Tax Update installation programs (beginning with Tax Update CT80D_Q32024 - September 19, 2024/UT80D_Q32024 - September 19, 2024) and not by the Sage 300 core installer.

Note: To use Payroll web screens with 2025.0 you must install Canadian and/or US Tax Update: CT80D_Q32024 - September 19, 2024/UT80D_Q32024 - September 19, 2024 or higher.

General Ledger

You can now bring up transaction lists by double-clicking on an account in the General Ledger Chart of Accounts.

In addition to printing General Ledger transactions, you can also export them to programs such as Excel.

These General Ledger features are available on web screen and Desktop.

System Manager

Access to Sage Information Center is now available on web screens.

Click on Information Center to access Sage 300 product resources and new updates.

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Sage Intelligence

Sage Intelligence has been updated to a new version. Further information is in the Technical Information section.

eInvoicing

eInvoicing for sending invoices, credit notes and debit notes to the Malaysian Government is now available.

It requires separate installation as well as Sage 300 2024 PU2 or higher.

For more information, please see the User Guide and Online Help.

HR Integration

In addition to installing and activating 2025.0, you will need to install and activate Sage HR Integration v8.0.

In a Workstation Setup environment, you will need to register each workstation by performing wssetup.cmd.

Refer to Sage 300 Online Help for more information.

Tip: To avoid issues before you begin running Sage HR integration on the workstation, ensure Payroll 8.0 has at least tax update "C" installed on the server.

To begin:

1. If applicable, uninstall the existing workstation setup.
2. Install the workstation setup (wssetup.exe) that comes with the product update.

3. Run the wssetup.cmd

Program fixes

This product update also includes program fixes. See the [list of fixed issues](#) in Technical Information for more information.

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Language: **Simplified Chinese** | 2023

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